

November 19, 2021

Joseph Oliveto
Chief Executive Officer
Milestone Pharmaceuticals Inc.
7422 Carmel Executive Park Drive, Suite 300
Charlotte, NC 28226

Pharmaceuticals Inc.
Statement on Form S-3
2021

Re: Milestone
Registration
Filed November 12,
File No. 333-261049

Dear Mr. Oliveto:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Gabor at 202-551-2544 with any questions.

Please contact Jeffrey

Sincerely,

Division of Corporation Finance

Office of Life Sciences

cc:

Ryan S. Sansom, Esq.